Personal details

Name
Thomas Kaplin

Address
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Phone number
(681) 204 7100

Email
example@cvmaker.com

Skills

Analytical Thinking	Expert
Creative Problem Solving	Expert
Multitasking	Expert
Organization	Expert
Cloud Based Technology	Experienced

Thomas Kaplin

Confident and detail-oriented Certified Financial consultant with seven years of relevant work experience. Served as a CFA with two Fortune 500 manufacturing companies, reducing overhead expenses by 18 percent in 2019 and increasing profitability by 23 percent in 2020 and 2021, respectively. Exceptional time management, problem-solving, cash management, and analyzing debt reconciliations, taxes, and applicable expenses. Uncanny ability to communicate with stakeholders, vendors, and suppliers, while maintaining a professional and engaging demeanor at all times.

PROFESSIONAL EXPERIENCE

Certified Financial Analyst
Aug 2017 - Present

Jappoz Shoes, Henderson, Nevada

- Served as the team lead Certified Financial Analyst for Jappoz Shoes, a Fortune 500 manufacturing company based in Henderson, Nevada. Managed a team of six financial planners, CPA's, and legal experts to provide structured financial guidance for the company. Key accomplishments include:
- Collected analytical data from manufacturing, overhead, fulfillment, R&D, taxes, and marketing to create easy- to- review yet robust reporting that resulted in a reduction of overhead by 18 percent, and increased profitability by 23 percent.
- Developed and activated policies, controls, and procedures that maintained profitability, improved manufacturing lead time, and accelerated business growth during the COVID- 19 global pandemic.
- Managed financial analytical review of a business with $7.89 Billion in annual sales - with a gradual average uptick in sales of 6.6 percent during 2018, 2019, 2021, 2021.
- Created cloud- based reporting tools for eight, individual departments to submit payroll, overhead, inventory, and accounts receivable. Implemented training program for over 350 employees of a diverse educational and technical background.

Certified Financial Analyst
Sep 2014 - Jul 2017

Beltstone Tire & Rubber, Los Angeles, California

Served as a Junior Certified Financial Analyst for Beltstone Tire & Rubber regional corporate office located in Los Angeles, California. Worked with a team of 27 corporate CFAs to provide weekly, monthly, quarterly, and annual fiscal reports to key stakeholders and upper management. Key responsibilities included:

- Compiled KPI reports for seven company divisions.
- Tabulated and analyzed monthly Profit and Loss statements, cash and accrual reports, gross margin, cost of goods, and multiple overhead expenses.
- Prepared weekly reports to analyze financial goals, department payroll expectations, accounts receivable, shipping and logistics, travel & entertainment, and total profitability.
- Worked with corporate senior CFAs to adjust annual forecasting on a global, national, and regional basis.

Education

Master's in Finance
Sep 2012 - May 2014

University of Southern California School of Finance, Westwood, California

Certified Financial Analyst
May 2014 - Present

CFA Institute, Westwood, California

Reference

Frank Jackson, CPA — Jappoz Shoes
On Request

Jessica Darling — Beltstone Tire & Rubber
On Request

Professor Steven Snapye — USC School of Finance
On Request