

Confident and detail oriented Certified Financial Analyst seeking to join the team at Blue Streak Manufacturing in Las Vegas, Nevada. Seven-years of relevant work experience, serving as a CFA with two, Fortune 500 manufacturing companies, reducing overhead expenses by 18 percent in 2019 and increasing profitability by 23 percent in 2020 and 2021 respectfully. Exceptional time management, problem solving, cash management, and analyzing debt reconciliations, taxes, and applicable expenses. Uncanny ability to communicate with stakeholders, vendors, and suppliers, while maintaining a professional and engaging demeanor at all times.

SUMMARY OF QUALIFICATIONS

- Certified Financial Analyst - CFA Institute - 2014
 - Providing well-researched quantitative financial reporting, ad-hoc analysis, and due diligence modeling to executive leadership.
 - Exceptional data analysis processing and problem-solving skills and an uncanny ability to analyze KPIs and trends within the industry.
 - Adapt to embracing new technologies and cloud-based statistical software solutions and tools to help streamline cash flow, chartered financial analyst tasks, and robust financial analysis.
 - Reviewing financial statements, expenditures, overhead, financial management, investment banking, sales revenues, receivables, debt reconciliations, taxes, and applicable expenses.
 - Developing customized spreadsheets and data charts to suit the needs of senior management.
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PROFESSIONAL EXPERIENCE

Certified Financial Analyst

Aug 2017 - Present

Jappoz Shoes, Henderson, Nevada

Served as the team lead Certified Financial Analyst for Jappoz Shoes, a Fortune 500 manufacturing company based in Henderson, Nevada. Managed a team of six financial planners, CPA's, and legal experts to provide structured financial guidance for the company. Key accomplishments include:

- Collected analytical data from manufacturing, overhead, fulfillment, R&D, taxes, and marketing to create easy-to-review yet robust reporting that resulted in a reduction of overhead by 18 percent, and increased profitability by 23 percent.
- Developed and activated policies, controls, and procedures that maintained profitability, improved manufacturing lead time, and accelerated business growth during the COVID-19 global pandemic.
- Managed financial analytical review of a business with \$7.89 Billion in annual sales - with a gradual average uptick in sales of 6.6 percent during 2018, 2019, 2021, 2021.
- Created cloud-based reporting tools for eight, individual departments to submit payroll, overhead, inventory, and accounts receivable. Implemented training program for over 350 employees of a diverse educational and technical background.

Certified Financial Analyst

Sep 2014 - Jul 2017

Beltstone Tire & Rubber, Los Angeles, California

Served as a Junior Certified Financial Analyst for Beltstone Tire & Rubber regional corporate office located in Los Angeles, California. Worked with a team of 27 corporate CFAs to provide weekly, monthly, quarterly, and annual fiscal reports to key stakeholders and upper management. Key responsibilities included:

- Compiled KPI reports for seven company divisions.
- Tabulated and analyzed monthly Profit and Loss statements, cash and accrual reports, gross margin, cost of goods, and multiple overhead expenses.
- Prepared weekly reports to analyze financial goals, department payroll expectations, accounts receivable, shipping and logistics, travel & entertainment, and total profitability.
- Worked with corporate senior CFAs to adjust annual forecasting on a global, national, and regional basis.

EDUCATION

Master's in Finance

Sep 2012 - May 2014

University of Southern California School of Finance, Westwood, California

Certified Financial Analyst

May 2014 - Present

CFA Institute, Westwood, California

REFERENCES

Frank Jackson, CPA

Jappoz Shoes

On Request

Jessica Darling

Beltstone Tire &

On Request

Rubber

Professor Steven Snapye

USC School of Finance

On Request

SKILLS

Analytical Thinking

Expert

Creative Problem Solving

Experienced

Multitasking

Expert

Organization

Expert

Cloud Based Technology

Experienced