

PERSONAL

Name: Laura Masterson
Address: 123 Anywhere Avenue, Charlotte, NC 54321
Phone number: 123-456-7890
Email: exampleresume@cvmaker.com

LAURA MASTERSON

CFA and IB certified investment banker with 5+ years of experience preparing valuations for M&A candidates and venture-funded startups. Knowledgeable about sell-side and buy-side deals and capable of communication in four languages. Extensive experience with transactions and quantitative and qualitative analysis.

WORK EXPERIENCE

- May 2021 - Jul 2023 Investment Banking Financial Analyst
ABC Financial, Charlotte, NC
- Prepared pitch material and presentations for the solicitation of new clients.
- Handled financial analysis and modeling across a variety of industries.
- Wrote and compiled research papers on diverse sectors and industries.
- Created materials for advisory assignments, including valuation options and fairness presentations.
- Identified, contacted, and evaluated potential acquirers and targets.
Sep 2018 - May 2021 Investment Banking Associate
XYZ Partners, Charlotte, NC
- Created and analyzed financial models, assisted in structuring transactions, and helped manage processes.
- Prepared and organized presentations explaining industry trends and assessing client needs to provide financial advice.
- Developed financial models and performed customized company valuation analysis related to mergers and acquisitions and fixed-income equity issuances.
- Coordinated teams of attorneys, auditors, and tax advisors for transactions and participated in negotiation and funding processes.

EDUCATION AND QUALIFICATIONS

2014 - 2018 Bachelor of Science in Accounting
University of Charlotte, Charlotte, NC

SKILLS

Table with 2 columns: Skill Name and Rating (stars). Skills include Communication (5 stars), Attention to detail (5 stars), Organization (5 stars), Time management (4 stars), Transactional experience (4 stars), Quantitative analysis (5 stars), Qualitative analysis (5 stars), and Valuation (5 stars).